LEARN HOW TO CUSTOMIZE YOUR FUNDRAISING PAGE AND SHARE WITH FRIENDS AND FAMILY!

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HOW TO MODIFY YOUR FUNDRAISING PAGE

- 1. Login to your fundraising dashboard and under CUSTOMIZE PAGE, select the EDIT PAGE button
- 2. Here, you will be able to customize your fundraising page content, change your fundraising goal, upload images, and add donation alerts
- 3. Select the UPDATE & UPLOAD MEDIA button to save changes

SHANNON Individual Page ly Fundraising Page		DOWA RUN WALK Run Walk
TEPS TO SUCCESS		
×	2	3
CUSTOMIZE PAGE	FUNDRAISE	THANK DONORS
Tell your story on your fundraising page.	Share your page on social media or send emails.	Track and thank your supporters.
	f y in a	THANK DONORS
DONORS	OTHER AC	TIONS
Shannon \$10.00 ^ 3 hours ago	CREATE TEAM	JOIN TEAM

HOW TO SHARE YOUR FUNDRAISING PAGE VIA SOCIAL MEDIA

1. Login to your fundraising dashboard and under FUNDRAISE, select one of the social media icons to share

SHANNON lividual Page undraising Page	 Raised: \$10 ⊯ Goal: \$100 ● Page Views: 0 Change Goal 	DOWA RUN WALK Run Walk
EPS TO SUCCESS		
CUSTOMIZE PAGE	FUNDRAISE	3 THANK DONORS
Tell your story on your fundraising page.	Share your page on social media or send emails.	Track and thank your supporters.
EDIT PAGE		THANK DONORS



HOW TO SHARE YOUR FUNDRAISING PAGE VIA EMAIL

- 1. Login to your fundraising dashboard and under FUNDRAISE, select the green email icon.
- 2. Choose your FUNDRAISING PAGE from the dropdown menu. For team captains, you can send a fundraising email from your personal or team page
- 3. Enter an email address inside the **RECIPIENTS** field
- 4. Choose an EMAIL TEMPLATE from the dropdown a preloaded email with text will appear
- 5. Modify the text if you would like to make any changes
- 6. Any information with the symbols (^^) is a dynamic code that will insert your team information in the email. *Please do not remove any information within the ^^ symbols.*

Create E	mail
Fundraising Page	
Recipients	Enter Email or Name of person ADDRESS BOOK
Email Template	Fundraising Email
	Note: Within the template preview below any dynamic auto-tags(i.e. ^^ First Name ^^ , ^^ Org_Fundralsing_Page_Link ^^ , etc.) that appear will be automatically replaced with content.
Subject	Break the Silence on Ovarian Cancer
Body	Edit - Insert - View - Format - Table - Tools -
	B I Font Family ▼ Font Sizes ▼ U A ▼ A ▼ E Ξ Ξ ■ ∷ 注 II ®
	Dear On (INSERT DATE) I am running/waiking with my team, ^^Team Name^^ in the National Ovarian Cancer Coalition - Run/Waik to Break the Silence on Ovarian Cancer@. Proceeds from the Run/Waik are used to raise awareness & promote education about ovarian cancer. The National Ovarian Cancer Coalition is committed to improving the survival rate and quality of life for women with ovarian cancer. Cancer is second only to heart disease as the leading cause of death in the United States. Over 22,000 new cases of ovarian cancer are diagnosed every year. This vera alone, the America Cancer Society predicts three will be 14,180 deaths due to ovarian cancer. Clearly, more research is needed to increase early detection and improve survival rates. I have committed to raise <u>5^0 IMY</u> GOAL^^^TEAM GOAL^^ and I cannot do it without the help of people like your. Please consider supporting my efforts on behalf of the National Ovarian Cancer Coalition. To donate online, please visit my fundration and

HOW TO VIEW YOUR DONATIONS

- 1. Login to your fundraising dashboard and review the DONORS list. If you have more than 5 donors, select SHOW ALL.
- 2. You can also review a list of donors by selecting the THANK DONORS button



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HOW TO THANK DONORS

- 1. Login to your fundraising dashboard select the THANK DONORS button
- 2. Choose a donor from your list of YOUR DONATIONS and select the THANK DONOR button
- 3. On the next page, add your content and SEND
- 4. Once thanked, donors names will have a check box appear next to their donation

« <u>Dashboard</u> < Donations				
Your Donations				
Q Search Keyword				SEARCH
Advanced Search				
Advanced Search				
EXPORT				
EXPORT DONOR NAME	AMOUNT	DATE	PAGE	THANKED
EXPORT DONOR NAME Your Friends at CharityEngine	AMOUNT \$25.00 ⊘	DATE 7/19/2017	PAGE Personal	THANKED THANK DONOR

Send Tha	nk You Email
Fundraising Page	Shannon's Awesome Fundraising Page
Donor	shannon.neschke@charityengine.net
Subject	
Body	Edit • Insert • View • Format • Table • Tools •
	B I Font Family ▼ Font Sizes ▼ U A ▼ E E E E E E E ® ®
	CANCEL SEND
-	CANCEL

HOW TO JOIN A TEAM

- 1. Login to your fundraising dashboard select the JOIN TEAM button
- 2. Search by team name or identify a team on the list and select JOIN

« Dashboard < Select Team to Join		
JOIN TEAM SEARCH FOR A TEAM TO JOIN		
Q Search by team name		SEARCH
Shannon Smith's Team Page		NIOL
Jane Hanley's Team Page		NIOL
	CANCEL	
		_

HOW TO CREATE A TEAM

- 1. Login to your fundraising dashboard select the CREATE TEAM button
- 2. Modify your team name and fundraising page content and select the UPDATE button

HOW TO MODIFY A TEAM FUNDRAISING PAGE

- 1. Login to your fundraising dashboard and under CUSTOMIZE PAGE, select the arrow next to the EDIT PAGE button
- 2. Select EDIT TEAM PAGE
- 3. Here, you will be able to customize your team fundraising page content, change your team fundraising goal, and upload images
- 4. Select the UPDATE & UPLOAD MEDIA button to save changes

NOCC SHANNON Individual Page Iy Fundraising Page	 [®] Raised: \$10 [№] Goal: \$100 [№] Page Views: 0 Change Goal 	DWA RUN WALK Run Walk
STEPS TO SUCCESS		
✓	2	3
CUSTOMIZE PAGE	FUNDRAISE	THANK DONORS
Tell your story on your fundraising page.	Share your page on social media or send emails.	Track and thank your supporters.
EDIT PAGE	f y in a	THANK DONORS
DONORS	OTHER A	CTIONS
Shannon \$10.00 ^ 3 hours ago	CREATE TEAM	JOIN TEAM

HOW TO SWITCH BETWEEN PERSONAL AND TEAM PAGE DASHBOARD

- 1. Login to your fundraising dashboard and on the right-hand side of the page, select the your page name listed in blue
- 2. Once selected, all of your personal and team pages will appear in a list
- 3. Select the name of the page you would like to modify, share, or review to be taken to the correct Dashboard

SHANNON SMITH	 i Raised: \$35 i i Goal: \$500 ● Page Views: 0 Change Goal 	7%	DIOWA RUN WALK
STEPS TO SUCCESS	2	3	4
CUSTOMIZE PAGE	INVITE FRIENDS	FUNDRAISE	THANK DONORS
Tell your story on your fundraising page.	Invite friends to join your team.	Share your page on social media or send emails.	Track and thank your supporters.
EDIT PAGE 👻	INVITE	f У in 🛛	THANK DONORS
TEAM MEMBERS DONC	IRS	OTHER ACTIONS	
Noce Shannon's Awesome Sudraising Page	\$35.00 ^		

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HX	Shannon Smith's Team Page I lowa Run Walk	Awesome ing Page un Walk	<u>)</u>
	Team Page	ual Page	
SS		ual Page	
ss	Team Page ▲Individu	ual Page	

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HOW TO INVITE FRIENDS

- 1. Fundraisers who have created a team will have the ability to invite friends to join their team. Login to your fundraising and under INVITE FRIENDS, hover over the INVITE button
- 2. Invite friends via social media or select the green mail icon to share via email
- 3. If you choose to share via email, enter email addresses inside the RECIPIENTS field
- 4. Choose the JOIN MY TEAM EMAIL template from the dropdown a preloaded email with text will appear
- 5. Modify the text if you would like to make any changes
- 6. Any information with the symbols (^^) is a dynamic code that will insert your team information in the email. *Please do not remove any information within the ^^ symbols.*

